



General Announcement

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Submitted

Company Information

Main Market Company	
New Announcement	
Submitting Investment Bank/Advisor (if applicable)	CIMB INVESTMENT BANK BERHAD
Submitting Secretarial Firm (if applicable)	
* Company name	HONG LEONG BANK BERHAD
* Stock name	HLBANK
* Stock code	5819
* Contact person	THERESA LIM / MICHELE LIAU
* Designation	ASSOCIATE DIRECTOR / EXECUTIVE
* Contact number	603 - 2084 8683 / 8675
E-mail address	michele.liau@cimb.com

Type *	Announcement
Subject *:	HONG LEONG BANK BERHAD OFFER TO ACQUIRE THE ENTIRE ASSETS AND LIABILITIES OF EON CAPITAL BERHAD ("EON CAP")

Note: If the announcement is a long announcement, please summarize the announcement in the contents and enter the details of the announcement in the Announcement Details or attached the full details of the announcement as attachment.

Contents *:-
(This field is to be used for the summary of the announcement)

Announcement Details :-
(This field is for the details of the announcement, if applicable)

We refer to our announcements dated 21 January 2010 and 27 January 2010 on the offer by Hong Leong Bank Berhad ("HLBB") to acquire the entire assets and liabilities of EON Cap ("Offer").

On behalf of the Board of Directors of HLBB, CIMB Investment Bank Berhad wishes to announce that, HLBB had, on 2 February 2010, received a letter from EON Cap informing HLBB that the Board of Directors of EON Cap has resolved not to table the Offer for consideration and approval by EON Cap's shareholders, and not to submit any application to the relevant authorities for approval of the Offer. Accordingly, the Offer has lapsed.

This announcement is dated 2 February 2010.

Attachment(s):- (please attach the attachments here)
 - No Attachment Found -

Tables Section - This section is to be used to create and insert tables. Please make the appropriate reference to the table(s) in the