



General Announcement

Form Version 7 (Enhanced)

Initiated by HL BANK on 10/08/2010 05:27:45 PM
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Submitted

Company Information

Main Market Company

New Announcement

**Submitting Investment
 Bank/Advisor (if applicable)**

**Submitting Secretarial Firm (if
 applicable)**

* Company name	HONG LEONG BANK BERHAD
* Stock name	HLBANK
* Stock code	5819
* Contact person	Ms June Lee / Ms Christine Moh
* Designation	Secretarial Manager / Company Secretary
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Type * **Announcement**

Subject *: Hong Leong Bank Berhad Completes Inaugural Ringgit Tier 2 Subordinated Debt Issuance of RM700 million

Note: If the announcement is a long announcement, please summarize the announcement in the contents and enter the details of the announcement in the Announcement Details or attached the full details of the announcement as attachment.

Contents *:-

(This field is to be used for the summary of the announcement)

Hong Leong Bank Berhad ("HLB") is pleased to announce that it has completed its inaugural Ringgit issuance of RM700 million Tier 2 Subordinated Debt ("Sub Debt") on 10 August 2010. The Sub Debt forms part of the Tier 2 Subordinated Notes Programme of up to RM1.7 billion, as approved by the Securities Commission vide its letter dated 27 July 2010.

The Sub Debt, rated AA2 by RAM Rating Services Berhad, has a maturity of 10 years. Subject to Bank Negara Malaysia's approval, HLB has the option to redeem the Sub Debt early at the end of year 5 and on each subsequent coupon payment dates thereafter.

For further information, please refer to the press release of even date.

This announcement is dated 10 August 2010.

Announcement Details :-

(This field is for the details of the announcement, if applicable)

Attachment(s):- (please attach the attachments here)

[Press release.pdf](#)

Tables Section - This section is to be used to create and insert tables. Please make the appropriate reference to

the table(s) in the Contents of the Announcement:

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