



## General Announcement

Initiated by MB\_CIMB3 on 01/04/2010 04:31:18 PM  
 Submitted by MB\_CIMB3 on 01/04/2010 07:11:20 PM  
 Reference No MM-100401-59478  
 Form Version V3.0

Submitted

### Company Information

Main Market Company	
New Announcement	
<b>Submitting Investment Bank/Advisor (if applicable)</b>	CIMB INVESTMENT BANK BERHAD
<b>Submitting Secretarial Firm (if applicable)</b>	
* <b>Company name</b>	HONG LEONG BANK BERHAD
* <b>Stock name</b>	HLBANK
* <b>Stock code</b>	5819
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**Type \*** Announcement

**Subject \*:** HONG LEONG BANK BERHAD ("HLBB")  
 OFFER TO ACQUIRE THE ENTIRE ASSETS AND LIABILITIES OF EON CAPITAL BERHAD ("EON CAP")

**Note: If the announcement is a long announcement, please summarize the announcement in the contents and enter the details of the announcement in the Announcement Details or attached the full details of the announcement as attachment.**

**Contents \*:-**  
*(This field is to be used for the summary of the announcement)*

**Announcement Details :-**  
*(This field is for the details of the announcement, if applicable)*

On behalf of the Board of Directors of HLBB, CIMB Investment Bank Berhad wishes to announce that HLBB had today, revised the offer to acquire the entire assets and liabilities of EON Cap.

Further details of the announcement is enclosed.

This announcement is dated 1 April 2010.

**Attachment(s):-** (please attach the attachments here)  
[Announcement1Apr10.pdf](#)

**Tables Section - This section is to be used to create and insert tables. Please make the appropriate reference to the table(s) in the Contents of the Announcement:**

## HONG LEONG BANK BERHAD (“HLBB”)

### OFFER TO ACQUIRE THE ENTIRE ASSETS AND LIABILITIES OF EON CAPITAL BERHAD (“EON CAP”)

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We refer to our announcement dated 30 March 2010 (“**Initial Announcement**”) on HLBB’s offer to acquire the entire assets and liabilities of EON Cap (“**Offer**”).

On behalf of the Board of Directors (“**Board**”) of HLBB, CIMB Investment Bank Berhad wishes to announce that further to the discussions between HLBB and EON Cap, HLBB had on 1 April 2010 (“**Offer Date**”), issued a revised letter of offer. The revisions to the salient terms of the Offer are as follows:

- (a) The aggregate purchase consideration for the Offer is revised to RM5,060,423,743.60 (“**Offer Price**”).
- (b) The conditions of the Offer are revised as follows:
  - (i) The due diligence will be undertaken as soon as practicable after HLBB receives confirmation from the Board of EON Cap as described in Section (c) below, subject to the approval of Bank Negara Malaysia; and
  - (ii) EON Cap shall not declare, make or pay any dividends or other distributions or return capital (“**Distributions**”) to EON Cap shareholders from the Offer Date until the date of completion of the transfer of the entire assets and liabilities of EON Cap to HLBB (“**Completion Date**”) (the period from the Offer Date until the Completion Date is known as the “**Said Period**”). If EON Cap declares, makes or pays any Distributions during the Said Period, then any such Distributions shall be deducted from the Offer Price.
- (c) The Board of EON Cap is to confirm to HLBB on or before 5 April 2010 that EON Cap agrees to, amongst others, the following:
  - (i) EON Cap and HLBB will each submit their respective application to the Minister of Finance and other relevant authorities for approval of the Offer based on the Offer Price, on or before 19 April 2010 or such extended date as HLBB and EON Cap may mutually agree;
  - (ii) EON Cap and HLBB will issue and despatch their respective notice of general meeting and shareholders’ circular in respect of the Offer on or before 30 April 2010 or such extended date as HLBB and EON Cap may mutually agree; and
  - (iii) For the period commencing from the Offer Date to the date HLBB receives the last of all relevant approvals for the sale and purchase of the assets and liabilities on terms and conditions acceptable to HLBB (“**Relevant Approvals**”) or the date on which HLBB receives written notification from EON Cap of any final rejection of any Relevant Approvals after all relevant appeals have been exhausted, whichever is the earlier, EON Cap shall negotiate exclusively with HLBB in good faith for the sale of the assets and liabilities of EON Cap and its subsidiaries.

Save as disclosed above, all the other salient terms of the Offer announced on 30 March 2010 remains unchanged.

**This announcement is dated 1 April 2010.**