



## General Announcement

Initiated by MB\_CIMB3 on 02/04/2010 05:48:04 PM  
 Submitted by MB\_CIMB3 on 02/04/2010 07:31:30 PM  
 Reference No MM-100402-64084  
 Form Version V3.0

**Submitted**

### Company Information

Main Market Company	
New Announcement	
<b>Submitting Investment Bank/Advisor (if applicable)</b>	CIMB INVESTMENT BANK BERHAD
<b>Submitting Secretarial Firm (if applicable)</b>	
* <b>Company name</b>	HONG LEONG BANK BERHAD
* <b>Stock name</b>	HLBANK
* <b>Stock code</b>	5819
* <b>Contact person</b>	MICHELE LIAU
* <b>Designation</b>	ASSISTANT MANAGER
* <b>Contact number</b>	603 - 2084 8675
<b>E-mail address</b>	michele.liau@cimb.com

**Type \***

Announcement

**Subject \*:**

HONG LEONG BANK BERHAD ("HLBB")

OFFER TO ACQUIRE THE ENTIRE ASSETS AND LIABILITIES OF EON CAPITAL BERHAD ("EON CAP")

**Note: If the announcement is a long announcement, please summarize the announcement in the contents and enter the details of the announcement in the Announcement Details or attached the full details of the announcement as attachment.**

**Contents \*:-**

*(This field is to be used for the summary of the announcement)*

-

**Announcement Details :-**

*(This field is for the details of the announcement, if applicable)*

We refer to our announcement dated 1 April 2010 on HLBB's offer to acquire the entire assets and liabilities of EON Cap for an aggregate purchase consideration of RM5,060,423,743.60 ("**Offer Price**") ("**Offer**").

On behalf of the Board of Directors ("**Board**") of HLBB, CIMB Investment Bank Berhad wishes to announce that HLBB had today received confirmation from EON Cap to, amongst others, table the Offer for consideration and approval by EON Cap's shareholders and submit applications to the Minister of Finance and other relevant regulatory authority for approval of the Offer, in accordance with the terms of the Offer.

In addition to the above, EON Cap had also requested HLBB to consider, in addition to the proposed all-cash settlement, an option for settlement of the Offer Price which includes some element of equity in HLBB ("**EON Cap's Request**").

For the avoidance of doubt, EON Cap's confirmation on the above is not conditional on EON Cap's Request.

The Board of HLBB will deliberate on EON Cap's Request.

**This announcement is dated 2 April 2010.**

**Attachment(s)**- (please attach the attachments here)

- No Attachment Found -

**Tables Section** - This section is to be used to create and insert tables. Please make the appropriate reference to the table(s) in the Contents of the Announcement:

© 2010 Bursa Malaysia Berhad. All rights reserved.