



General Announcement

Form Version 7 (Enhanced)

Initiated by HL BANK on 08/06/2010 03:30:07 PM
 Submitted by HL BANK on 08/06/2010 05:37:48 PM
 Reference No HB-100608-55807

Submitted

Company Information

Main Market Company

New Announcement

**Submitting Investment
 Bank/Advisor (if applicable)**

**Submitting Secretarial Firm (if
 applicable)**

* Company name	HONG LEONG BANK BERHAD
* Stock name	HLBANK
* Stock code	5819
* Contact person	Ms June Lee / Ms Christine Moh
* Designation	Secretarial Manager / Company Secretary
* Contact number	03-21692023 / 03-21642501
E-mail address	WKLee@hongleong.com.my / SMMoh@hongleong.com.my

Type * Announcement

Subject *: HONG LEONG BANK BERHAD ("HLBB")

Note: If the announcement is a long announcement, please summarize the announcement in the contents and enter the details of the announcement in the Announcement Details or attached the full details of the announcement as attachment.

Contents *:-

(This field is to be used for the summary of the announcement)

We refer to the verbal query from Bursa Malaysia Securities Berhad with regard to the article published on The Edge on 7 June 2010 titled "EON Capital Berhad ("EON Cap") to seek extension of time on HLBB offer", in particular the following statements:

(i) "EON Cap and HLBB will have to write in to Bank Negara Malaysia ("BNM") to seek an extension of time as the current approval from the banking regulator to be in talks ... is until the end of this month."

(ii) "Interestingly, sources say HLBB's adviser had suggested that a convertible equity option be structured into the offer for EON Cap, but it is believed that (Tan Sri) Quek (Leng Chan), a major shareholder in HLBB, is still for the all-cash option."

(iii) "The convertible option entails shareholders converting the equity within three months. Should they not convert by then, the shareholders will be holding equity linked notes and would then have to wait for another three years before they can convert them."

With respect to paragraph (i) above, HLBB had, on 4 June 2010, submitted an application to BNM for extension of time.

With respect to paragraphs (ii) and (iii) above, HLBB wishes to clarify that there is no change to the offer as set out in HLBB's offer letter dated 1 April 2010.

This announcement is dated 8 June 2010.

Announcement Details :-

(This field is for the details of the announcement, if applicable)

Attachment(s):- (please attach the attachments here)

- No Attachment Found -

Tables Section - This section is to be used to create and insert tables. Please make the appropriate reference to the table(s) in the Contents of the Announcement:

© 2010 Bursa Malaysia Berhad. All rights reserved.