



General Announcement

Form Version 7 (Enhanced)

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Submitted

Company Information	
Main Market Company	
New Announcement	
Submitting Investment Bank/Advisor (if applicable)	CIMB INVESTMENT BANK BERHAD
Submitting Secretarial Firm (if applicable)	
* Company name	HONG LEONG BANK BERHAD
* Stock name	HLBANK
* Stock code	5819
* Contact person	LISA YAP
* Designation	EXECUTIVE
* Contact number	603 - 2084 6779
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Type * Announcement

Subject *: HONG LEONG BANK BERHAD ("HLBB")
 PROPOSED ACQUISITION OF THE ENTIRE ASSETS AND LIABILITIES OF EON CAPITAL BERHAD ("EON CAP")
 ("PROPOSED ACQUISITION")

Note: If the announcement is a long announcement, please summarize the announcement in the contents and enter the details of the announcement in the Announcement Details or attached the full details of the announcement as attachment.

Contents *:-
 (This field is to be used for the summary of the announcement)

Announcement Details :-
 (This field is for the details of the announcement, if applicable)

We refer to our announcements dated 21 June 2010 and 16 July 2010 in relation to the Proposed Acquisition.

On behalf of HLBB, CIMB Investment Bank Berhad wishes to announce that HLBB had received a letter dated 18 August 2010 from EON Cap seeking HLBB's concurrence to extend the deadline for the holding of EON Cap's extraordinary general meeting ("EGM") to approve the Proposed Acquisition from 20 August 2010 to 30 September 2010.

In this respect, HLBB had, via its letter dated 19 August 2010, agreed to amend the timeline to the following:

- (i) EON Cap may only accept the offer by HLBB to acquire the entire assets and liabilities of EON Cap ("**Offer**") by delivering to HLBB the acceptance as set out in HLBB's letter of Offer dated 1 April 2010, duly signed by EON Cap no later than 5 business days immediately following the date after the last of the following approvals for the Offer have been obtained upon terms and conditions acceptable to HLBB:
 - (a) approval from Bank Negara Malaysia ("**BNM**")/Minister of Finance ("**MoF**");
 - (b) approval from the shareholders of EON Cap provided that if EON Cap shareholders' approval shall be subject to conditions, the said approval shall be deemed to be obtained or received only when the conditions have been met, or waived by the relevant parties;
 - (c) approval from the shareholders of HLBB; and
 - (d) approval from the Securities Commission ("**SC**");
- (ii) the EGM of EON Cap to approve the Proposed Acquisition based on the offer price of RM5,060,423,743.60 shall be held by 30 September 2010, and all the approvals from BNM/MoF, shareholders of EON Cap and HLBB, and SC, on terms and conditions acceptable to HLBB, are obtained and the acceptance of the Offer by EON Cap is given by 30 November 2010; and
- (iii) the Offer is subject to the timeline mentioned in paragraphs (i) and (ii) above being met, unless extended by HLBB.

This announcement is dated 19 August 2010.

Attachment(s):- (please attach the attachments here)
 - No Attachment Found -

Tables Section - This section is to be used to create and insert tables. Please make the appropriate reference to the table(s) in the Contents of the Announcement: