



General Announcement

Form Version 7 (Enhanced)

Initiated by MB_CIMB3 on 27/04/2010 05:02:52 PM
 Submitted by MB_CIMB3 on 27/04/2010 06:13:45 PM
 Reference No MM-100427-61372

Submitted

Company Information

Main Market Company

New Announcement

Submitting Investment Bank/Advisor (if applicable) CIMB INVESTMENT BANK BERHAD

Submitting Secretarial Firm (if applicable)

* **Company name** HONG LEONG BANK BERHAD

* **Stock name** HLBANK

* **Stock code** 5819

* **Contact person** THERESA LIM / MICHELE LIAU

* **Designation** ASSOCIATE DIRECTOR / ASSISTANT MANAGER

* **Contact number** 603 - 2084 8683 / 8675

E-mail address michele.liau@cimb.com

Type *

Reply to query

Reply to Bursa Malaysia's Query Letter - Reference ID *

NE-100426-41975

Subject *:

HONG LEONG BANK BERHAD ("HLBB")

Note: If the announcement is a long announcement, please summarize the announcement in the contents and enter the details of the announcement in the Announcement Details or attached the full details of the announcement as attachment.

Contents *:-

(This field is to be used for the summary of the announcement)

-

Announcement Details :-

(This field is for the details of the announcement, if applicable)

We refer to our announcement dated 23 April 2010 ("**Announcement**") and the query letter from Bursa Malaysia Securities Berhad ("**Bursa Securities**") dated 26 April 2010. On behalf of the Board of Directors of Hong Leong Bank Berhad ("**Board**"), please find enclosed our response to the queries raised by Bursa Securities.

1. The discount range for the Proposed Rights Issue has not been determined by the Board at this juncture. HLBB will make the necessary announcements in accordance with the Listing Requirements of Bursa Securities for the Main Market ("**Listing Requirements**") upon finalisation of the details of the Proposed Rights Issue.
2. With respect to the capital qualifying securities mentioned in paragraph 2.1.5 of the Announcement, such securities to be issued are intended to meet Bank Negara Malaysia's criteria for Tier 1 and Tier 2 capital under its Risk Weighted Capital Adequacy Framework. Further details of the capital qualifying securities will be announced by HLBB in accordance with the Listing Requirements upon finalisation.

This announcement is dated 27 April 2010.

Attachment(s):- (please attach the attachments here)

- No Attachment Found -

Tables Section - This section is to be used to create and insert tables. Please make the appropriate reference to the table(s) in the Contents of the Announcement:

© 2010 Bursa Malaysia Berhad. All rights reserved.



Our Ref:NE-100426-41975

26 APRIL 2010

VIA FAX/POST

Corporate Finance
CIMB INVESTMENT BANK BERHAD
7th Floor Bangunan CIMB
Jalan Semantan Damansara Heights
50490 Kuala Lumpur

Dear Sir

HONG LEONG BANK BERHAD ("HLBANK")

- I. Proposed acquisition of the entire assets and liabilities of EON Capital Berhad; and
- II. Proposed renounceable rights issue of new ordinary shares of RM1.00 each in HLBANK to raise gross proceeds of up to RM1,600 million

We refer to HLBANK's announcement dated 23 April 2010, in respect of the aforesaid matter.

In this connection, kindly furnish Bursa Securities with your reply within one (1) market day from the date hereof for public release in relation to the following :-

1. A statement on whether HLBANK has determined on the range of discount to be used in fixing the issue price of Rights Issue. If yes, to provide the details thereof; and
2. Full details of "capital qualifying securities" together with the requisite information (where applicable) as required under Part A, Appendix 6A of the Listing Requirements.

Yours faithfully

A handwritten signature in black ink, appearing to read "Fui Tzy".

CHONG FUI TZY

Head, Issuers
Listing Division
Regulation

HTH/NAE

c.c. Head, Market Surveillance, Securities Commission (via fax)

Bursa Malaysia Berhad 300332-P

13th Floor, Exchange Square
Bukit Kewangan
50000 Kuala Lumpur, Malaysia

Tel : 03-2034 7000, 03-2732 4999 (GL)
Fax : 03-2026 3884
Website : www.bursamalaysia.com